

# BUNDY LAW OFFICE CASE STUDY

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## Challenges

- Inconsistent data gathering process.
- Difficulty in aligning the needs of the client with those of the firm.
- A time-consuming client intake process leading to delays in initial consults.

## The Settify Solution

Settify delivers a comprehensive, consistent, and user-friendly intake process, allowing us to focus on addressing the client's critical issues effectively. Onboarding through Settify means that attorneys have the data to provide clients with valuable advice right from the initial consultation. Just as importantly, clients can be advised early if additional information or documentation is required.

### Meeting client & firm needs

Settify collects the essential administrative data needed for conflict checks and file setup, allowing attorneys to focus on addressing the client's immediate concerns quickly. The system bridged the gap between the firm's need for basic information and the client's urgent issues.

Bundy Law Office is a specialized team of seasoned family attorneys dedicated to easing the complexities of divorce, child custody, domestic violence, and more. Bundy Law Office is proud to deliver excellent legal services and customer care for each and every client.

“It's a game changer! Because of the insights offered by Settify, it delivers a very real advantage for a case and leads to a more effective resolution. Settify is sleek, easy to use, and powered by artificial intelligence, maximizing the value of meetings with clients.”

### Win back time

The Settify platform eliminates the traditionally labor-intensive intake process. Clients engage well with the visually appealing and easy-to-navigate interface. Having clients' data available in a series of useful documents has resulted in true efficiency and increased satisfaction. Attorneys find that they are better able to transition swiftly between stages, making initial meetings more productive and efficient.